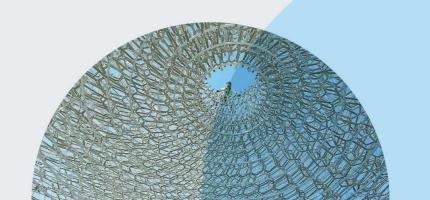


Debrief RWS Consistency Consultation





We want to achieve a 55% municipal recycling rate by 2025...



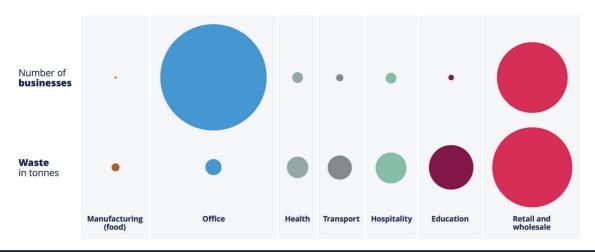
...60% by 2030...



...and 65% by 2035



Overall comparison



Overall

Transport & Storage
Retail & Wholesale Non Grocery
Retail & Wholesale Grocery
Office (& other)
Hospitality
Health
Food Manufacturing
Education
Households

1.4m Tonnes 4.2m Tonnes 2.0m Tonnes 65% 1.1m Tonnes 1.8m Tonnes 1.5m Tonnes 0.7m Tonnes 2.9m Tonnes 13m Tonnes

The calculation is worked out on recycling potential at an affordable cost.

Household waste recycling



Business waste recycling

65%

Household waste recycling



Business waste recycling

The Aqua Book:

guidance on producing quality analysis for government

- Analysis is vital to government but has to be robust
- Thorough QA of inputs, methodology and outputs is expected
- Principles:
 - Proportionality of response
 - Assurance through development
 - Verification and validation
 - Analysis with RIGOUR

RIGOUR

R e peatable

Independent

Grounded in reality

Objective

Uncertainty is

understood and managed

Robust in addressing the initial question

Publishing analyses for Local Authorities







Local Authority waste and recycling

Click here to access local authority waste and recycling statistics. These cover materials collected at the kerbside for recycling, refuse frequencies and recycling chemical from the cover materials collected at the kerbside for recycling. They are provided at a

Kerbside Costing Tool

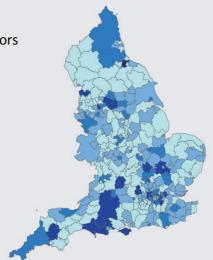
Click here to access the Kerbside Costing Tool. This tool enables users to apply local costs for sorting, treatment, disposal and material revenue to the outputs from the indicative Cost and Performance modelling.



Analysis approach for HH waste and KPIs

 Considers contextual and LA scheme design factors in performance

- Different LA and regional potential
- Allows generation of fair KPIs to avoid overburdening LAs
- Adopt new scheme at new contract opportunity
- Considers transition/mobilisation periods
- Link to regional treatment capacity



Policy; Develop minimum service standards (MS)

- 1. Government encourages a specific criteria for minimum delivery of services
- 2. Need to extend range of materials beyond Consistency
- 3. The MSS should include a range of materials to be collected and their minimum frequencies
- 4. Standards should be aligned to the Impact Assessment and Evidence
- 5. But allow enough wriggle room for Local choice in delivery
- 6. Favours comprehensive recycling over residual
- 7. Reduced residual waste helps business case for recycling



Minimum Service Standards



-new Guidelines approach allows revisions to TEEP approach

MSS requirements

- Dry recyclables
- Food waste
- Residual waste
- Garden waste
- Sanitary
- HHWRC/flats



For each stream we need to consider:

materials
degree of separation
service access
frequency and capacity
restrictions on mixing of materials
property specific requirements
supporting policies
deviation from MSS
funding for following MSS

Satisfaction with fortnightly refuse services



Recent review of collated satisfaction surveys in England.

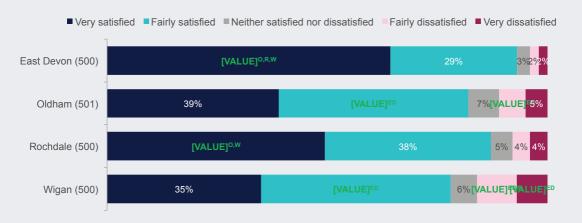
Overall waste service		Residual service	
Survey count	Average satisfaction	Survey count	Average satisfaction
80	81.3%	46	79.7%

Recycling collection method	Average	
Co-Mingled	82.4%	
Multi-Stream	83.3%	
Two-Stream	79.3%	

Overall satisfaction with the service



Q15. Overall, how satisfied or dissatisfied are you with the waste and recycling service?



Base: All (in brackets above) Restricted Residual Survey

Difficult to recycle materials within the household residual waste stream (Category 1/2)



Needs high performing weekly food waste collections to contribute to targets









WRAP funded 'Improving performance of food waste collections' projects

Proposal; Free Garden Waste Collection



- Further gains from home composting but diminishing returns
- Home composting increases cost of food collection
- Subscription charging typically attracts around 35% take up
- 25% overall garden yield drop following introduction of charge
- No difference in overall arising between free and charged collections
- Clear indications that kerbside residual have significantly increased
- Transfer to HHWRC is c10kgs/hh
- 100% charging likely to reduce recycling rate by c4%

WRAP calculating what KPIs could look like (kerbside and HHWRC)



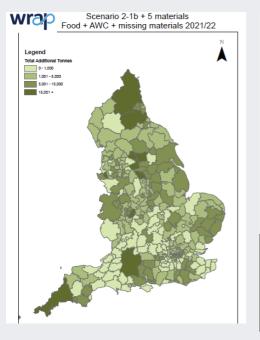
Tonnes

Fixed target in time
Doesn't account for changes in hhld
numbers

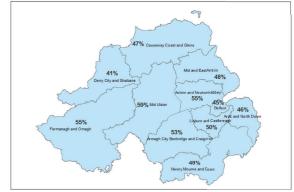
Yields Kg/hh/yr WfH Recycling rate

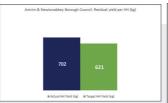
How is it calculated? More difficult to monitor

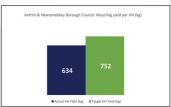
Not affected by hhld growth/decline
Easily applied/ compared
Easy to calculate
Aligned to cost/IA models
Link to EPR proposals











And finally on household waste...



Please consider and respond to the consultations on Consistency, Deposit Return Scheme and Extended Producer Responsibility – directly or via one of the LA networks.

If you need support considering the implications of the strategy for your individual authority, support is available from WRAP.

La.support@wrap.org.uk



Changing bins can increase recycling whilst keeping costs down



Affecting businesses differently







Small and micro business barriers to recycling



- Lack of clarity of responsibilities
- Little knowledge of optimisation of provision adding a recycling container can reduce overall cost

Various studies

Small and micro business barriers to recycling



Not enough space for required waste provision



High turnover of staff



Shared provision can be open to abuse



Assumption that they
do not produce enough
waste to warrant a
recycling provision

Various studies

Collaborative procurement

Lower prices

Access to services

Investment

Localised support

Clearer regulation

Waste zoning 2018/19



Investigate the benefits of waste licencing zones in terms of how this may affect waste collections, service costs and air pollution in urban areas in 4 city areas

- Surveys of business waste collections in 4 city areas (500 businesses in each city zone)
- Model existing collections to create a baseline
- Model scenarios, e.g. where all waste is collected by one company, where service is optimised
- Review impacts: air pollution, cost savings



Contact us



WRAP

Second Floor, Blenheim Court, 19 George Street, Banbury, OX16 5BH UK

www.wrap.org.uk

+44 (0)1295 819900